

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
NEW YORK LAW SCHOOL, individually and on :  
behalf of all others similarly situated, :  
:  
Plaintiffs : Case No. 08 Civ. 10922 (DAB)  
:  
- against - :  
:  
ASCOT PARTNERS, L.P., J. EZRA MERKIN :  
And BDO SEIDMAN LLP :  
:  
Defendants :  
----- X

**NOTICE OF APPEARANCE**

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:  
PLEASE enter my appearance as counsel of record on behalf of defendant J. Ezra Merkin, in the above-captioned action. I certify that I am admitted to practice in the Southern District of New York.

Dated: New York, New York  
March 13, 2009

DECHERT LLP

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